

# CAPITAL PROJECTS AND BOND OVERSIGHT

## Agenda

Meeting No. 2

|               |                                   |
|---------------|-----------------------------------|
| <b>DATE:</b>  | <b>Thursday February 23, 2012</b> |
| <b>TIME:</b>  | <b>8:00 AM</b>                    |
| <b>PLACE:</b> | <b>Room 149 Annex</b>             |

1. Call to Order and Roll Call.
2. Approval of Minutes (January 19, 2012)
3. Correspondence and Information Items
  - A. Kentucky Department of Fish and Wildlife Resources – Scott County land purchase
  - B. Standard & Poor's Research Report – Louisville Arena Bonds – Revised Outlook
  - C. Administrative Office of the Courts – Lease-Purchase of Home Depot property
  - D. Legislation related to the jurisdiction of the committee
4. New Business
  - A. Project reports submitted by the University of Kentucky – Unbudgeted private and federally funded projects
    1. Renovate/Upgrade Softball Complex
    2. Construct UK/Nicholasville Road Flood Mitigation
  - B. University of Louisville – Report of new medical office lease – MedCenter One, LLC
  - C. Lease renewal report submitted by the Finance and Administration Cabinet – Cabinet for Health and Family Services (Fayette Co.)
  - D. Project report submitted by the Finance and Administration Cabinet
    1. Department of Education – Enhance Kentucky Statewide Longitudinal Data System – Federally funded appropriation increase
  - E. Bond activity report from the Office of Financial Management
    1. New Kentucky Infrastructure Authority Projects
      - Fund A Loans  
City of Hodgenville, Larue Co.  
Sanitation District No. 1, Kenton Co. (2)  
City of Jamestown, Russell Co.  
City of Winchester, Clark Co.  
City of Harrodsburg, Mercer Co.  
Paducah McCracken Joint Sewer Agency, McCracken Co.
      - Fund C Loan  
MuniNet Fiber Agency, McCracken Co.
      - Fund F Loans  
Adair County Water District  
City of Hodgenville, Larue Co.  
City of Nicholasville (Resubmitted)

2. Various new Coal/Non-Coal Development Grants
3. Amendments to previously approved Fund A loans (Information Item)
4. Economic Development Bond (EDB) Pool project
  - a. City of Madisonville on behalf of Land O' Frost (Second amendment)
5. New Bond Issues
  - a. University of Louisville General Receipts Revenue Refunding Bonds, 2012 Series A
  - b. Turnpike Authority of Kentucky Economic Development Road Revenue and Revenue Refunding Bonds (Revitalization Projects) 2012 Series A (Information item)
6. New school bond issues with School Facilities Construction Commission debt service participation

Anderson County  
 Ashland Independent  
 Bardstown Independent  
 Barren County  
 Bowling Green Independent  
 Campbell County  
 Carroll County  
 Caverna Independent  
 Fayette County  
 Floyd County  
 Gallatin County

Hardin County  
 Jefferson County (2)  
 Knott County  
 Mayfield Independent  
 Middlesboro Independent  
 Morgan County (2)  
 Pineville Independent  
 Wayne County  
 Williamstown Independent  
 Wolfe County

7. New local school bond issues with 100 percent locally-funded debt service

Adair County  
 Bardstown Independent  
 Bullitt County  
 Burgin Independent  
 Cumberland County  
 Floyd County  
 Hancock County  
 Hardin County

Jackson County  
 Madison County (2)  
 Mayfield Independent  
 Simpson County  
 Somerset Independent  
 Taylor County  
 Todd County  
 Warren County (2)

8. Updated monthly and weekly debt issuance calendar

#### Adjournment

NEXT MEETING: Thursday, March 22, 2012  
 8:00 a.m.  
 Capitol Annex Building  
*(Tentative)*